



SBI Offshore Limited

(Incorporated in the Republic of Singapore on 1 October 1994)
(Company Registration Number: 199407121D)

CHANGE OF ADDRESS OF SHARE REGISTRAR AT WHICH THE REGISTER OF MEMBERS AND INDEX IS KEPT

The Board of Directors (the "**Board**") of SBI Offshore Limited (the "**Company**") wishes to announce that, with effect from 1 November 2011, the address of the Company's share registrar, Tricor Barbinder Share Registration Services (the "**Share Registrar**"), where the Company's Register of Members and Index is kept, will be changed to:

80 Robinson Road,
#02-00,
Singapore 068898

The telephone and fax numbers of the Share Registrar remain unchanged.

By order of the Board

Jonathan Hui
Executive Chairman and Chief Executive Officer

11 October 2011

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 11 November 2009. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.