

*This announcement appears as a matter of record only*

November 2009



## **SBI OFFSHORE LIMITED**

(Company Registration No.: 199407121D)  
(Incorporated in the Republic of Singapore on 1 October 1994)

**Placement of 20,000,000 Placement Shares at S\$0.27 for each Placement Share, payable in full on application.**

*Manager, Sponsor and Sub-Placement Agent*



### **PRIMEPARTNERS CORPORATE FINANCE PTE. LTD.**

(Company Registration No.: 200207389D)  
(Incorporated in the Republic of Singapore)

*Placement Agent*

### **DBS VICKERS SECURITIES**

#### **DBS VICKERS SECURITIES (SINGAPORE) PTE LTD**

(Company Registration No.: 198600294G)  
(Incorporated in the Republic of Singapore)

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.*

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